

TAXSTAR

5-Minute Tax Questionnaire

Truck Drivers Supplemental Questionnaire

INSTRUCTIONS: In order to find every deduction, credit and tax benefit you are entitled to, please answer the following questions regarding your income, reimbursements, deductions expenses, etc.

1	Are you: <input type="checkbox"/> Independent (self employed) <input type="checkbox"/> Leased driver <input type="checkbox"/> Company employee driver <input type="checkbox"/> Other		
2	Total miles on the road for 200__	In: <input type="checkbox"/> High <input type="checkbox"/> Low <input type="checkbox"/> Average cost area	
3	Total number of days away from home overnight in 200__		
4	Other costs or expenses in addition to per diem (meals, lodging and incidentals)		
5	Total amount of above reimbursed by employer		
6	Cost of rig for independent/self employed drivers, when purchased, and depreciation taken since date of purchase.		
7	If leased vehicle, monthly lease payments	Total for year	
8	If independent/self employed, total of all operating expenses		
9	Did you pay any estimated tax during 200__	Federal	State
10	Did you receive a state income tax refund last year <input type="checkbox"/> Yes <input type="checkbox"/> No	Amount	
11	Did you itemize deductions last year <input type="checkbox"/> Yes <input type="checkbox"/> No	File Schedule C last year <input type="checkbox"/> Yes <input type="checkbox"/> No	
12	Alimony paid in 200__	Name	SS# Amount
Use the following questions as a guide to discovering overlooked expenses and deductions			
13	Casual labor to help load/unload	14	Rental of hand trucks and other equipment
15	Fax and duplicating fees	16	Parking fees for personal auto or truck
17	Agent or broker fees for trips, loads, etc.	18	Maps, books, log books, special forms, etc.
19	Snow and ice removal from vehicle, parking and loading areas, etc.	20	Tax return preparation fee, accounting and legal fees, etc.
21	Medical insurance premium plus all other premiums if independent/self employed	22	Business related seminars, courses, videos, etc.
23	Physical exams, eye and hearing tests, etc.	24	Operators license or other license or permit
25	Gloves, caps, rags, coveralls, boots and other special clothing.	26	Ice, dry ice, tarps, insulation covers, blankets and other cargo protections.
27	Flashlights, batteries, keys, pencils, pens, coin dispensers, etc.	28	Auto expenses if personal auto is used on the job.
29	Tips or fees paid to security guards or police to watch rigs parked in unsecured areas.	30	All other items related to work, being away from home, and being on the road.